



## TIP S.P.A. ORDINARY SHARES WARRANTS 2015/2020

### CONCLUDED THE SECOND EXERCISE PERIOD

With reference to the “TIP S.p.A. 2015 – 2020 Ordinary Shares Warrants”, ISIN code n. IT0005121444 (the “Warrants”) Tamburi Investment Partners S.p.A. (“TIP” – MI) announces that the Second Exercise Period has ended.

No. 12,261,997 Warrants were exercised in the Second Exercise Period, with consequent subscription of no. 12,261,997 newly-issued Tamburi Investment Partners S.p.A. ordinary shares at the price of Euro 4.15 (four point fifteen) each (at the ratio of 1 new TIP ordinary share for each exercised Warrant), admitted to trading on the Eletronic Stock Market of Borsa Italiana S.p.A., without nominal value, having regular issuance and the same features as TIP ordinary shares outstanding at the issue date (the “Conversion Shares”), in the ratio of 1 Conversion Share for each Warrant exercised.

As a result of the mentioned subscriptions, Tamburi Investment Partners S.p.A. share capital will be of Euro 83,231,971.68 represented by no. 160,061,484 ordinary shares without nominal value.

Pursuant to the Warrants Regulation, the exercise of the Warrants will be effective, and therefore the Conversion Shares will be issued, by the tenth trading day following the end of the Second Exercise Period.

The Warrant Regulation is available on the company’s website [www.tipspa.it](http://www.tipspa.it).

Milan, July 3, 2017

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**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WITH INVESTMENTS, AMONG DIRECT DEALS AND CLUB DEALS, OF ABOUT 2.0 BILLION EURO IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HAS IN PORTFOLIO, DIRECTLY OR INDIRECTLY, INVESTMENTS IN LISTED AND UNLISTED COMPANIES INCLUDING: AAA, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, DEDALUS, DIGITAL MAGICS, EATALY, FCA, FERRARI, FURLA, HUGO BOSS, IGUZZINI, INTERPUMP, M&C, MONCLER, MONRIF, OCTO TELEMATICS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA, TALENT GARDEN AND TIPO.

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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY’S WEB SITE [WWW.TIPSPA.IT](http://WWW.TIPSPA.IT) AND DISCLOSED BY 1INFO SDIR AND 1INFO STORAGE SYSTEM ([WWW.1INFO.IT](http://WWW.1INFO.IT)).