



QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI.

IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE NÉ COSTITUISCE UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE.

CONCLUSA POSITIVAMENTE LA CESSIONE PARZIALE DI AZIONI PRYSMIAN DA PARTE DI CLUBTRE S.P.A.

Facendo seguito al comunicato stampa pubblicato, Clubtre S.p.A. - società di cui TIP - Tamburi Investment Partners S.p.A. (TIP.MI) – detiene il 43,28% al netto delle azioni proprie - annuncia di aver concluso positivamente la cessione di 4 milioni di azioni Prysmian S.p.A., corrispondenti all'1,85% del capitale sociale della stessa, per un controvalore complessivo di 97,6 milioni di euro, al lordo di oneri e commissioni.

L'operazione si è perfezionata ad un prezzo di 24,40 euro per azione e verrà regolata mediante consegna dei titoli e pagamento del corrispettivo in data 23 gennaio 2017.

La cessione delle azioni è avvenuta mediante una procedura di *Accelerated Bookbuild* riservato ad investitori qualificati in Italia ed all'estero (con l'esclusione di qualsiasi paese o giurisdizione nei quali l'offerta o la vendita delle azioni oggetto di offerta sono vietate ai sensi di legge o in assenza di esenzioni).

Nell'operazione Clubtre è stata affiancata da Morgan Stanley in qualità di *sole bookrunner*.

Come già comunicato, l'operazione rappresenta un parziale realizzo del rilevante investimento effettuato nel 2010 da TIP – nell'ambito di un *club deal* che aveva coinvolto importanti *family office* – che comunque mantiene tramite Clubtre una partecipazione significativa in Prysmian. A completamento dell'operazione Clubtre detiene infatti circa 8,7 milioni di azioni Prysmian, corrispondenti al 4,01% del capitale sociale, rimanendo – sulla base delle informazioni in essere – il singolo principale azionista.

Nell'ambito dell'operazione ed in linea con la prassi di mercato Clubtre si è impegnata per un periodo di 90 giorni di *lock up* sulle rimanenti azioni detenute, fatta eccezione di eventuali trasferimenti conseguenti agli accordi di garanzia già esistenti su tali azioni.

Milano, 18 gennaio 2017



TIP - TAMBURI INVESTMENT PARTNERS S.P.A. È UNA INVESTMENT / MERCHANT BANK INDIPENDENTE E DIVERSIFICATA CON INVESTIMENTI, TRA OPERAZIONI DIRETTE E CLUB DEAL, DI CIRCA 1,9 MILIARDI DI EURO IN AZIENDE "ECCELLENTI" SUL PIANO IMPRENDITORIALE E CHE SVOLGE ATTIVITÀ DI ADVISORY. ATTUALMENTE HA IN PORTAFOGLIO, DIRETTAMENTE O INDIRETTAMENTE, INVESTIMENTI IN SOCIETÀ QUOTATE E NON QUOTATE TRA CUI: AAA, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, DEDALUS, DIGITAL MAGICS, EATALY, FCA, FERRARI, FURLA, HUGO BOSS, IGUZZINI, INTERPUMP, M&C, MONCLER, MONRIF, OCTO TELEMATICS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA, TALENT GARDEN E TIPO.

CONTATTI: ALESSANDRA GRITTI

AMMINISTRATORE DELEGATO – INVESTOR RELATOR

TEL. 02 8858801 MAIL: GRITTI@TAMBURI.IT

QUESTO COMUNICATO STAMPA È DISPONIBILE ANCHE SUL SITO INTERNET DELLA SOCIETÀ WWW.TIPSPA.IT E VEICOLATO TRAMITE SISTEMA 1 INFO SDIR E 1 INFO STORAGE (WWW.1INFO.IT).

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