



QUESTO COMUNICATO E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO ESSERE PUBBLICATI O DISTRIBUITI, DIRETTAMENTE O INDIRETTAMENTE, IN TUTTO O IN PARTE NEGLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE O IN UNA QUALSIASI GIURISDIZIONE IN CUI L'OFFERTA E LA VENDITA SAREBBERO VIETATE DALLE LEGGI APPLICABILI.

IL PRESENTE COMUNICATO È SOLO A SCOPO INFORMATIVO E NON È DESTINATO AD ESSERE NÉ COSTITUISCE UN'OFFERTA DI VENDITA O UNA SOLLECITAZIONE A COMPRARE ALCUNA AZIONE IN NESSUNA GIURISDIZIONE, COMPRESI GLI STATI UNITI D'AMERICA, CANADA, SUD AFRICA, AUSTRALIA, GIAPPONE. QUESTO COMUNICATO STAMPA E QUALSIASI INFORMAZIONE CONTENUTA IN QUESTO DOCUMENTO NON POSSONO COSTITUIRE LE BASI PER, O ESSERE CONSIDERATI IN RELAZIONE AD ALCUNA OFFERTA O IMPEGNO DI QUALUNQUE TIPO IN NESSUNA GIURISDIZIONE.

### **AVVIO DELLA CESSIONE PARZIALE DI AZIONI PRYSMIAN DA PARTE DI CLUBTRE S.P.A.**

Clubtre S.p.A. - società di cui TIP - Tamburi Investment Partners S.p.A. (TIP.MI) – detiene il 43,28% al netto delle azioni proprie - ha annunciato oggi l'intenzione di cedere 4 milioni di azioni Prysmian S.p.A., corrispondenti al 1,85% del capitale sociale della stessa.

Le azioni verranno offerte tramite Morgan Stanley ad investitori istituzionali attraverso un processo di *accelerated bookbuilding*.

Tale operazione rappresenta un parziale realizzo del rilevante investimento effettuato nel 2010 da TIP – nell'ambito di un *club deal* che aveva coinvolto importanti *family offices* – che comunque manterrà tramite Clubtre una partecipazione significativa in Prysmian. A completamento dell'operazione Clubtre deterrà circa 8,7 milioni di azioni Prysmian, corrispondenti al 4,01% del capitale sociale, rimanendo – sulla base delle informazioni in essere – il singolo principale azionista.

Clubtre si è impegnata per un periodo di 90 giorni di *lock up* sulle rimanenti azioni detenute, fatta eccezione di eventuali trasferimenti conseguenti agli accordi di garanzia già esistenti su tali azioni.

La vendita sarà soggetta alle condizioni di domanda, prezzo e mercato. L'individuazione degli acquirenti e i criteri di allocazione sono a discrezione del venditore e di Morgan Stanley. Il prezzo a cui le azioni saranno cedute sarà concordato da Clubtre e Morgan Stanley alla chiusura del processo di *bookbuilding*. Maggiori dettagli verranno forniti dopo la chiusura del processo di *bookbuilding*.

Milano, 18 gennaio 2017

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**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** È UNA INVESTMENT / MERCHANT BANK INDIPENDENTE E DIVERSIFICATA CON INVESTIMENTI, TRA OPERAZIONI DIRETTE E CLUB DEAL, DI CIRCA 1,9 MILIARDI DI EURO IN AZIENDE "ECCELLENTI" SUL PIANO IMPRENDITORIALE E CHE SVOLGE ATTIVITÀ DI ADVISORY. ATTUALMENTE HA IN PORTAFOGLIO, DIRETTAMENTE O INDIRETTAMENTE, INVESTIMENTI IN SOCIETÀ QUOTATE E NON QUOTATE TRA CUI: AAA, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI,



DEDALUS, DIGITAL MAGICS, EATALY, FCA, FERRARI, FURLA, HUGO BOSS, IGUZZINI, INTERPUMP, M&C, MONCLER, MONRIF, OCTO TELEMATICS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA, TALENT GARDEN E TIPO.

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QUESTO COMUNICATO STAMPA È DISPONIBILE ANCHE SUL SITO INTERNET DELLA SOCIETÀ [WWW.TIPSPA.IT](http://WWW.TIPSPA.IT) E VEICOLATO TRAMITE SISTEMA 1INFO SDIR E 1INFO STORAGE ([WWW.1INFO.IT](http://WWW.1INFO.IT)).

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