



SUCCESSFULLY CLOSED 300 MILLION TIP BOND

Tamburi Investment Partners S.p.A. (“TIP” – MI) independent and diversified investment / merchant bank listed on the STAR segment of Borsa Italiana announces today the pricing of a 5-year Euro 300 million bond.

The issue price has been set at 99.421% with a fixed annual coupon of 2.5%.

The bonds will be listed on the Luxembourg Stock Exchange for trading on the Euro MTF Market without rating. The settlement of the issuance will take place on December 5, 2019.

The issue is aimed to provide TIP group with further and significant financial resources to foster the prosecution of the investment policy in excellent companies willing to accelerate their development and to reimburse the Euro 100 million bond expiring in April 2020.

As at November 22, 2019 the five-year total return for TIP shareholders was 184.1%, representing an average yearly return of 36.8%; in the same period the TIP share had gained 166.4%.

Milan, November 26, 2019

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WITH THAT SO FAR INVESTED, AMONG DIRECT DEALS AND CLUB DEALS, ABOUT 3.0 BILLION EURO IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HAS IN PORTFOLIO, DIRECTLY OR INDIRECTLY, INVESTMENTS IN LISTED AND UNLISTED COMPANIES INCLUDING: ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, BENDING SPOONS, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, EATALY, ELICA, FAGERHULT, FERRARI, FURLA, HUGO BOSS, INTERPUMP, MONCLER, MONRIF, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA, SESA, TALENT GARDEN, TELESIA AND TIPO.

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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY’S WEB SITE WWW.TIPSPA.IT AND DISCLOSED BY 1 INFO SDIR AND 1 INFO STORAGE SYSTEM (WWW.1INFO.IT).